

Bob Rodriguez – We are Witnessing the Development of a “Perfect Storm”

By Team Multi-Act



In this article:

Robert L. Rodriguez, former managing partner at FPA, a Los Angeles-based asset manager who retired after more than 33 years of service, shares his take on:

Reversion to the mean

Factors driving the flow of mutual fund assets to passive strategies

Under-performance of active managers and the potential bubble

Destabilizing influences of ETFs and index funds that are brewing the perfect storm

Concerns about “smart-beta” products for investors who want a value-oriented portfolio

How he is investing his personal assets

Rodriguez’ insights are what every investor should read.



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